

# Charla Burchett to Present "Planned Giving 201"

10.17.22

Charla Burchett, a partner in Shutts & Bowen LLP's Sarasota office, will present during an upcoming event for the Charitable Gift Planners of Southwest Florida on Thursday, October 20, 2022.

Charla will be presenting during "Planned Giving 201," with co-speaker Tom Waters, the President and CEO of Easterseals Southwest Florida. The program is designed for nonprofit fundraisers, attorneys, financial advisors and anyone in the non-profit space with moderate planned giving experience as the presentation will help boost the attendees confidence when discussing planned giving with donors and clients.

Charla currently serves on the Board of Directors of the Charitable Gift Planners of Southwest Florida. For more information on the upcoming event, please click here.

#### **About Charla Burchett**

Charla M. Burchett is a partner in the Sarasota office of Shutts & Bowen LLP, where she is a member of the Private Client Services Practice Group. A Martindale-Hubbell AV® Preeminent™ rated attorney, Charla is a Board Certified Specialist in Wills, Trusts and Estates as certified by The Florida Bar. She has more than thirty years of experience assisting clients through challenging decisions and difficult times to preserve their legacies across generations. She focuses her practice on estate planning, estate and gift taxation, estate administration, and trust administration.

# **Professionals**

Charla M. Burchett

## **Practice Areas**

**Private Client Services** 

Trusts and Estates

### Offices

Sarasota