

COMPLEX LOAN WORKOUTS

If you are a lender with a borrower facing difficult financial times, our attorneys have the experience and expertise to help you identify and resolve key legal issues that must be resolved in order to successfully restructure the loan.

Our attorneys collaborate with their colleagues across multiple practice areas, including bankruptcy, creditors' rights, real estate, corporate, banking, tax and litigation, to offer a full range of comprehensive and cost-effective legal services.

Several of our real estate attorneys with complex loan workout experience hold the highest ratings from *Martindale-Hubbell*, are Board Certified in Real Estate Law and have been recognized by *Chambers USA*, *Best Lawyers in America*® and *Florida Super Lawyers*. Among our lawyers are a former commercial loan officer, court-appointed special masters and receivers, as well as those who have held senior leadership positions with the Real Property, Probate & Trust Law Section of The Florida Bar and the American College of Real Estate Lawyers.

Lastly, our attorneys frequently speak about relevant loan workout, bankruptcy, and real estate litigation topics, including speaking at the Attorneys Title Insurance Fund Assembly in Orlando, the University of Miami's Annual Ralph E. Boyer Institute on Real Property Law, and The Florida Bar's Real Estate Certification Review Course. Our attorneys also write and collaborate on numerous articles and publications and are co-authors of a chapter in *Florida Real Property Complex Transactions*.

Experience

With insight and experience, our attorneys offer legal counsel on complex commercial real estate transactions, loan work-outs and modifications, restructurings, bankruptcy alternatives, reorganizations, capital infusions, and strategic and development alternatives relating to all stages of distress.

Our clients include:

- lending institutions and investment banks;
- investors;
- pension funds;
- insurance companies;
- landlords;
- private equity funds; and

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- master and special servicers.

Our Commitment

Our knowledge of and experience with complex real estate and commercial transactions enable us to provide our clients with practical and cost-effective solutions to their restructuring and workout needs.

Professionals

Brendan Aloysius Barry

Tirso M. Carreja Jr.

Michael L. Gore

Michelle G. Hendler

Todd F. Kobrin

Peter H. Levitt

Lee D. Mackson

Jack C. McElroy

Lee E. Nelson

Martha Rabbitt

John C. Strickroot Jr.

Jennifer Slone Tobin

J. Donald Wasil

Adam S. Woodruff