

Before the Bell Breakfast Forum: Choosing a Trustee - A Critical Part of an Estate Plan

June 15, 2017

7:15 - 8:30 a.m.

The Townsend Hotel, 100 Townsend Street, Birmingham, MI 48009

Area investment advisors, registered representatives, and trust officers are invited to join us for breakfast and a presentation on "*Choosing a Trustee*" by **Miller Canfield** estate planning lawyers **David Kovac** and **Jack Van Slambrouck**.

Discussion will include:

- Responsibilities of a Trustee
- Advantages and Disadvantages of Options
- Co-Trustees
- Trust Protectors

Advance registration is required. No cost to attend.

Questions? Sandy Bera | 248.267.3345