

Webinar: IRA Planning Strategies

June 5, 2015

1:30 - 2:30 p.m. (EDT)

Event Sponsor: Michigan Association of Certified Public Accountants (MICPA)

An IRA Beneficiary Trust (sometimes known as a Standalone Beneficiary Trust, Retirement Plan Beneficiary Trust, IRA Trust, or IRA Inheritance Trust) offers significant wealth accumulation opportunities as well as multi-generational income tax planning and asset protection benefits for beneficiaries. Join in to learn about this IRA planning strategy, who is the best client for this type of trust, the benefits and updates from important case law.

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