

## Before the Bell: The Hardest/Easiest Questions Your Clients Will Ask

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September 11, 2014

7:15 - 8:30 a.m.

Townsend Hotel (Birmingham)

Area investment advisors, registered representatives, and trust officers are invited to join Miller Canfield corporate lawyer **Kal Goren** at the next ***Before the Bell Breakfast Forum***. He will discuss:

- \* Who your clients should designate as the beneficiary of their IRA in a second marriage under the 70 ½ Rule
- \* How to protect your retirement assets from claims of your children's creditors and predators

### **Time**

7:15 AM - 8:30 AM

### **Cost**

There is no cost to attend; space is limited to registered representatives, investment advisors and trust officers; advance reservation required.

Questions

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