

Before the Bell Breakfast Forum: Suitability Update

November 21, 2013

Townsend Hotel (Birmingham)

Area investment advisors, registered representatives, and trust officers are invited to join Miller Canfield securities lawyers Michael P. Coakley and Todd A. Holleman at the final *Before the Bell Breakfast Forum* in 2013. Mike and Todd will discuss suitability, including senior suitability, in light of FINRA's recent Regulatory Notice highlighting suitability examinations, common findings and effective practices.

Time:

7:15 AM - 8:30 AM

Location:

The Townsend Hotel
Birmingham, MI

Cost:

There is no cost to attend; space is limited to registered representatives, investment advisors and trust officers; advance reservations required.

Questions:

Sandy Bera 248.267.3345