

## Before the Bell Breakfast Forum: SEC + ERISA Fiduciary Duty Update

---

June 21, 2012

Townsend Hotel (Birmingham)

Discussions will include:

- update on important new and emerging SEC and ERISA regulations concerning fiduciary compliance:
- practical application of fiduciary compliance for broker dealers, investment advisers, and corporate general counsel and board committees in the post Dodd-Frank business climate
- new, detailed disclosure rules affecting ERISA plans. These rules are effective July 1, 2012 and require the immediate attention of ERISA fiduciaries and plan sponsors

**Time:**

7:15 AM - 8:30 AM

**Location:**

The Townsend Hotel  
Birmingham, MI

**Cost:**

There is no cost to attend; space is limited to registered representatives, investment advisors and trust officers; advance reservations required.

Questions:

Sandy Bera 248.267.3345