

Shifting Sands of Fiduciary Duty: An SEC + ERISA Perspective

May 1, 2012

Radisson Plaza Hotel (Kalamazoo)

June 5, 2012

Bloomfield Hills, MI

June 19, 2012

Miller Canfield (Chicago)

7:30 - 10:00 AM

Discussions will include:

- Important new and emerging SEC and ERISA regulations concerning fiduciary compliance.
- The practical application of fiduciary compliance for broker dealers, investment advisers, and corporate general counsel and board committees in the post Dodd-Frank business climate.
- Detailed rules affecting ERISA fiduciaries, including plan sponsors and investment committees. These rules are effective 7.1.12, and require the immediate attention of ERISA fiduciaries and plan sponsors.

Agenda

7:30 Registration

7:45 Breakfast

8:00 Presentation

9:10-10:00 Breakout Sessions

Who Should Attend?

Retirement plan sponsors and professionals, retirement plan investment committees, broker dealers and their registered representatives, registered investment advisers and their representatives, corporate general counsel, public and private company audit, compensation, and benefits committees.

Click here to view invitation

Questions? Email Sandy Bera or call 248.267.3345