

TROY

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Services

Corporate and Transactions

- Startups and Venture Capital
- Mergers and Acquisitions
- Corporate, Securities and Commercial Transactions
- Securities Regulation
- Corporate Governance and Compliance

International

- China
- Mexico/Latin America
- International Sales and Commercial Transactions
- Doing Business in the United States

Financial Services

- C&I and Asset-Based Finance

Real Estate

- Commercial Real Estate Finance

Industries

- Automotive
- Financial Institutions
- Next Generation Vehicles and Mobility

Education

Wayne State University Law School, J.D., 1984
University of Michigan, B.A. 1981

Bar Admissions

Michigan



Brad B. Arbuckle

Of Counsel

Brad B. Arbuckle focuses his practice on structuring and executing business transactions and on corporate and securities matters, bringing value to a wide array of commercial transactions.

His practice specialties include mergers and acquisitions, corporate and commercial law, corporate governance and securities, private equity, venture capital, equity and debt financing, international transactions, joint ventures and general corporate matters.

His clients include publicly traded companies, investment funds and equity funds, financial institutions, privately held companies and corporate governing boards.

As a member and co-leader of the firm's Automotive Practice, Brad has been involved in the full range of legal issues affecting clients involved in the automotive industry. He has a wealth of experience in automotive industry transactions, including mergers, dispositions, acquisitions, Section 363 acquisitions in bankruptcy, joint ventures and alliances, contract drafting negotiations and disputes, licensing, recapitalizations and refinancings, and distressed supplier/customer dealings.

His experience enables him to effectively advise clients on business strategies for their business affairs and operations.

Brad has substantial experience in securities regulation for publicly and privately held companies in a variety of industries, including banking, insurance, utility, natural resources, manufacturing and consumer goods.

Brad B. Arbuckle

He advises clients regarding compliance with the Sarbanes-Oxley Act, the Securities Exchange Act of 1934, the Securities Act of 1933, and the Investment Company Act of 1940, Regulation FD, and Rule 144 (regarding re-sales of securities acquired in non-public transactions). He also provides general analysis and advice regarding registration, reporting and disclosure issues.

Brad has structured, negotiated and closed public offerings (including IPOs) and private offerings of equity and debt (including mortgage-backed securities), syndications of limited partnership interests, and mergers and acquisitions of publicly-held and closely-held entities (including financial institutions, insurance companies and other regulated entities). He regularly prepares and reviews proxy statements for annual meetings, special meetings and proxy contests involving public companies, reports on Form 10-K, Form 10-Q and Form 8-K, and Forms 3, 4 and 5, which report securities transactions by directors, officers and other corporate insiders. He also has extensive experience in private placements and secured and unsecured financing transactions.

Brad has substantial experience in planning, negotiating and implementing various types of merger and acquisition transactions, representing both acquiring and acquired companies. Types of transactions that he has structured and negotiated include asset sales, straight mergers, reverse triangular mergers, share purchases, share exchange transactions and going-private transactions.

Representative Matters

Chinese Automotive Supplier Acquisition

Represented Zhongshan Broad Ocean Motor Co., Ltd., on its \$130 million acquisition of Prestolite Electric (Beijing), Ltd., a Beijing-based Sino-foreign joint venture.

Chinese Automotive Supplier Acquisition

Represented Beijing-based Pacific Century Motors, Inc., on its acquisition of Nexteer Automotive from General Motors Co.

Mexican Automotive Supplier Acquisition

Represented Mexican auto supplier Metalsa SA de CV on its \$150 million acquisition of the structural products business from US-based Dana Holding Corp.

Norwegian Automotive Supplier Acquisition

Represented Norway-based Kongsberg Automotive ASA on its acquisition of Global Motion Systems from Teleflex Inc. for \$560 million.

U.S. Automotive Supplier Acquisition

Represented Ophoenix Capital Management Inc. on its acquisition of Prestolite Electric, LLC.

Mexican Automotive Supplier Credit Facilities

Represented Mexican auto supplier Metalsa SA de CV on its \$200 million senior unsecured credit facility and its credit facilities with Export Development Canada.

Brad B. Arbuckle

Multinational Automotive Supplier Credit Facilities

Represented multinational automotive supplier on its \$146 million senior secured revolving credit and term loan credit facility.

Mexican Aircraft Service Company Credit Facility

Represented Mexican aircraft services company Aeroservicios Especializados, S.A. de C.V., in its \$75 million senior secured aircraft credit facility.

Honors

Best Lawyers in America:

Corporate Law, Corporate Governance Law, Mergers & Acquisitions Law, Securities/Capital Markets Law, and Securities Regulation, 2012-present

2013 Detroit Securities/Capital Markets Lawyer of the Year

2016 Troy Mergers and Acquisitions Lawyer of the Year

2017 Troy Securities/Capital Markets Lawyer of the Year

2018 Troy Corporate Governance Lawyer of the Year

2019 Troy Securities Regulation Lawyer of the Year

2020 Troy Mergers and Acquisitions Lawyer of the Year

2021 Troy Securities/Capital Markets Lawyer of the Year

2023 Troy Securities/Capital Markets Lawyer of the Year

Securities Regulation Lawyer of the Year, 2025

Michigan Super Lawyers, Securities & Corporate Finance, 2006-2023

Leading Lawyers, Corporate Finance Law, Publicly Held Corporations Law, Securities & Venture Finance Law, 2014–present

DBusiness Magazine, Top Lawyers, 2020-present:

Corporate Law

Securities Law

Mergers & Acquisitions Law

State Bar of Michigan Pro Bono Honor Roll, 2020-present

Professional Activities

American Bar Association

State Bar of Michigan, Admitted 1984

Brad B. Arbuckle

Articles

PPP Loan Audit Team

Federal Reserve's Main Street Lending Program: What Businesses Need to Know to Prepare

COVID-19: Federal Reserve's Main Street Lending Program: What Businesses Need to Know to Prepare

PPP Loan Eligibility: Do You Count Foreign Employees or Just U.S. Employees?