

Securities Regulation

Miller Canfield serves U.S. and multinational businesses (including publicly held entities, privately held entities strategic alliances and other business enterprises) that operate in most every industry.

We counsel our clients on all aspects of their business entities, their businesses and their operations. In the area of securities regulation, the focus is on enabling a business entity to find and secure the capital it needs to operate and grow.

Our corporate finance and capital markets experience includes a wide variety of financing vehicles, including the following:

- Initial public offerings
- Secondary public offerings
- Debt offerings
- Medium-term note offerings
- Rights offerings
- Asset securitizations
- 144A offerings
- Regulation S offerings
- Private placements
- Venture capital financing
- Tender offers
- A/B exchange offers
- Issuer tenders and buy-backs
- Going private transactions
- Hostile takeovers (offensive and defensive)
- Securities reporting compliance

Our ability to provide sophisticated but pragmatic legal analysis in an understandable, implementable manner ultimately results in cost-efficient, value-added solutions for our clients.