

YOU'RE INVITED

Shifting Sands of Fiduciary Duty: An SEC + ERISA Perspective

» **Tuesday**
MAY 1

Radisson Plaza Hotel & Suites

100 W. Michigan Avenue

Kalamazoo, MI 49007

Please RSVP by April 25

» **Tuesday**
JUNE 5

Oakland Hills Country Club

3951 W. Maple Road

Bloomfield Hills, MI 48301

Please RSVP by May 30

» **Tuesday**
JUNE 19

Miller Canfield

225 W. Washington, Ste. 2600

Chicago, IL 60606

Please RSVP by June 14

Miller Canfield principals **Kenneth J. Sachs** and **Matthew P. Allen** will provide an update on important new and emerging SEC and ERISA regulations concerning fiduciary compliance.

7:30 am

Registration

7:45 am

Breakfast

8:00 am

Presentation

A primer on emerging SEC and ERISA rules for fiduciary compliance

9:00 am

Break

9:10 – 10:00 am

Breakout Sessions

Matthew P. Allen will discuss the practical application of fiduciary compliance for broker dealers, investment advisers, and corporate general counsel and board committees in the post Dodd-Frank business climate.

Kenneth J. Sachs will discuss the new, detailed rules affecting ERISA fiduciaries, including plan sponsors and investment committees. These rules are effective July 1, 2012, and require the immediate attention of ERISA fiduciaries and plan sponsors.

This update is intended for:

- Retirement Plan Sponsors + Professionals
- Retirement Plan Investment Committees
- Broker Dealers + their Registered Representatives
- Registered Investment Advisers + their Representatives
- Corporate General Counsel
- Public + Private Company Audit, Compensation, and Benefits Committees

**RSVP
TODAY**

Seating is limited – There is no cost to attend.

QUESTIONS? Please contact Sandy Bera 248.267.3345 | bera@millercanfield.com