



# Jodi Epstein Moderates DCIIA CARES Act Panel Discussion

## ATTORNEYS

Jodi H. Epstein

## PRACTICE AREAS

Benefits & Compensation

Plan Investments

Retirement Plans

May 11, 2020

IPB partner Jodi Epstein moderated a panel discussion entitled, "Managing through the Crisis: Evaluating Distribution and Loan Provisions under the CARES Act" hosted by the Defined Contribution Institutional Investment Association on Friday, May 8. Industry advisors covered topics including:

- Distribution and loan provisions under the CARES Act
- Plan sponsor and participant considerations and pros/cons for various options
- Long-term impact of distributions and loans on achieving retirement goals

See selected slides from the presentation [here](#).