



Alex Maged and Jodi Epstein Publish Article for Bloomberg Tax On Retirement Plan Overpayments After SECURE 2.0

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Jodi H. Epstein

Alexander Maged

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In their recent article for Bloomberg Tax, "Keep a Close Eye on Compliance in Retirement Plan Overpayments," Alex and Jodi explore key issues that can be easy to overlook when determining how to handle retirement plan overpayments after SECURE 2.0.