



# Jodi Epstein speaks to DC Bar on Determination Letter Process

## **ATTORNEYS**

Jodi H. Epstein

## **PRACTICE AREAS**

Benefits & Compensation

Retirement Plans

October 24, 2013

Ivins partner Jodi Epstein spoke to the DC Bar Tax Section Employee Benefits Committee on October 24, 2013 as part of a panel presentation entitled "Determination Letters -- Process and Perils".

The panel discussed pitfalls and perils in the IRS determination letter process for qualified retirement plans, including common errors, required amendments, and practical suggestions to ensure a successful process.