



# Jodi Epstein Speaks on Avoiding Liability for Plan Sponsors at Pensions & Investments Conference

## ATTORNEYS

Jodi H. Epstein

## PRACTICE AREAS

Benefits & Compensation

Retirement Plans

March 12, 2021

IPB Benefits partner Jodi Epstein hosted a panel at the *Pensions & Investments* Defined Contribution Spring Virtual Series on March 9th entitled, "Rules of the Road: Guarding Against Potential Liability."

Panelists Bernard Lipman of HelloFresh, David Pilson of eBay, and Susan M. Szafranski of PSEG discussed questions such as:

- The role of record-keepers and sponsors in educating participants about investment options?
- How to protect yourself and the sponsor against liability?
- How to reduce the number of lost participants, unresponsive participants, and returned checks?

The panel's discussion was followed by an interactive Q&A period with the virtual audience.