

#### Practice Areas

- Corporate, Securities & Finance

#### Education

- Oberlin College, Bachelor of Arts
- Case Western Reserve University, Juris Doctorate, cum laude

#### Honors

- Listed, *Chambers USA*: Georgia Corporate/M&A, 2025
- Senior Editor, Health-Matrix: Journal of Law-Medicine.
- J. Braxton Craven National Constitutional Law Moot Court Competition.

#### Bar Admissions

- Georgia

## Scott A. Augustine

Shareholder

Atlanta

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Scott Augustine is an innovative and trusted advisor to, and advocate for, businesses across the country. He serves as general outside counsel to a wide spectrum of industries including: manufacturers, contractors, industrial service providers, physicians and physician groups, commercial real estate (owners, builders and developers), consumer finance, automobile dealerships, waste disposal, family offices, franchises, health care, licensing and distribution, logistics, medical device manufacturers, chemicals, pharmaceuticals, technology, commercial insurance, merchant services, retail services, telecommunications, and professional and environmental consulting.

Working with entrepreneurs and owners, CEOs, general counsel, and other C-suite and lead executives, Mr. Augustines practice is focused on the intersection of law and business.

#### Representative Transactions

- Recent Mergers and Acquisitions
  - \$55,000,000 logistics company;
  - \$82,000,000 protein company;
  - \$250,000,000 chemical company;
  - \$25,000,000 C&D waste company;
  - \$50,000,000 specialty materials manufacture;
  - \$300,000,000 agribusiness;
  - \$45,000,000 agrifinance business;
  - \$80,000,000 commercial and residential solar company;
  - \$65,000,000 consulting firm;
  - \$25,000,000 gaming testing company;
  - \$165,000,000 software development company;
  - \$100,000,000 insurance brokerage business;

## **Scott A. Augustine, Continued**

- \$14,000,000 insurance brokerage business;
- \$1,500,000,000 public de-SPAC transaction;
- \$32,000,000 automobile dealerships;
- \$240,000,000 industry roll-up;
- \$82,000,000 logistics company;
- Loan transactions (on behalf of borrowers):
  - Factoring Agreements;
  - Syndicated Term and Revolving Loans;
  - Mezzanine Financing;
  - Construction Loans;
  - Asset Based Loans;
- Private Placements:
  - Over \$500,000,000 raised in private placements;
  - State Blue Sky Laws;
  - Venture Capital;
  - Private Equity;
  - Structuring Capital Stacks and Distribution Waterfalls;
- General Matters:
  - Heavy concentration on contract drafting;
  - Employee equity incentive plans and phantom stock plans;
  - Complex shareholders agreements and operating agreements;
  - Purchase and supply agreements, UCC Article 2 matters;
  - Serving as general outside counsel to clients.