

Contact

Houston

1200 Smith Street, Suite 1400
Houston, Texas 77002-4310
Tel: 713.658.1818
Fax: 713.658.2553

Atlanta

191 Peachtree Street, N.E.,
Forty-Sixth Floor
Atlanta, Georgia 30303
Tel: 404.659.1410
Fax: 404.659.1852

Philadelphia

300 Conshohocken State Road
Suite 570
West Conshohocken, PA 19428
Tel: 610.772.2300
Fax: 610.772.2305

San Antonio

112 East Pecan Street, Suite
1450
San Antonio, Texas 78205
Tel: 210.253.8383
Fax: 210.253.8384

Tax Law Fallout Yields These Five Fiduciary Facts for Retirement Savings

Fiduciary News

April 23, 2019

Joshua Sutin is quoted in *Fiduciary News* in an article entitled "Tax Law Fallout Yields These Five Fiduciary Facts for Retirement Savings."

Since income tax rates are at the lowest point in our lifetimes, it would be a good idea to pay tax now and let the retirement grow and be distributed tax free in a Roth IRA, says Joshua Sutin, head of Employee Benefits/ERISA practice at Chamberlain Hrdlicka in San Antonio, Texas. If rates go up, you can go back to pre-tax deferrals. Either way, qualified plans are critical to protect assets, save for future expenses, and are still very tax efficient for income tax purposes notwithstanding low rates. If you qualify for the new IRC 199A deduction on Qualified Business Income, lowering your taxable income could qualify some professions to not be phased out of the deduction.

Here is a link to the article -

<http://fiduciarynews.com/2019/04/tax-law-fallout-yields-these-five-fiduciary-facts-for-retirement-sa>