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Habeeb Hobbs Gnaim spoke at the State Bar of Texas 29th Annual Course, Advanced Estate Planning Strategies, held in Lake Tahoe, California April 20-21, 2023

Presentation at the State Bar of Texas 29th Annual Course, Advanced Estate Planning Strategies, given by Habeeb Hobbs Gnaim

April 21, 2023

The Ritz Carlton, Lake Tahoe

Habeeb Hobbs Gnaim, the head of Chamberlain's Tax Planning & Business Transaction Group, participated as a speaker to discuss the importance of company succession for closely held business at the State Bar of Texas 29th Annual Advanced Estate Planning Strategies Seminar, held at the Ritz-Carlton Hotel in Lake Tahoe, California on April 20-21, 2023. Many of Texas' best planning attorneys attend this annual seminar.

The presentation, *Lessons From King Lear: How (and How Not) to Transition a Closely Held Business*, discussed a host of tax, business and estate planning issues related to company succession such recommended business structures, planned and unplanned business transition events, buy-sell agreements, voting and nonvoting interests, deadlock situations, buy-out structures, how to calculate purchase prices, valuation methods, voting trusts and the documentation needed for effectively transitioning a business.

For more information and the full agenda, please visit:

<https://www.texasbarcle.com/CLE/AALogin.asp?sStatus=NL>