

Contact

Houston

1200 Smith Street, Suite 1400
Houston, Texas 77002-4310
Tel: 713.658.1818
Fax: 713.658.2553

Atlanta

191 Peachtree Street, N.E.,
Forty-Sixth Floor
Atlanta, Georgia 30303
Tel: 404.659.1410
Fax: 404.659.1852

Philadelphia

300 Conshohocken State Road
Suite 570
West Conshohocken, PA 19428
Tel: 610.772.2300
Fax: 610.772.2305

San Antonio

112 East Pecan Street, Suite
1450
San Antonio, Texas 78205
Tel: 210.253.8383
Fax: 210.253.8384

Law360: Federal Tax Cases To Watch In 2023

Juan F. Vasquez, Jr. mentioned in Law360 article on federal tax cases to watch in 2023

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Juan F. Vasquez, Jr., shareholder and Tax Controversy Practice Co-Chair at Chamberlain Hrdlicka, commented on the U.S. Supreme Court case involving attorney-client privilege in a Law360 article on federal tax cases to watch in 2023.

In a case known as *In re Grand Jury*, an unnamed law firm is fighting to keep some confidential tax expatriation documents from disclosure to a grand jury investigating its client. With ramifications for the entire legal practice, the case will determine the scope of attorney-client privilege regarding dual-purpose communications that contain both legal and nonlegal advice. The Supreme Court is scheduled to hear the case on January 9, 2023.

Since tax practitioners are involved regularly in multiuse communications, "it is really important for tax practitioners everyday practitioners to get some clarity" on the issue, said Vasquez. "Most of us do assume that privilege is understandably broad. It is there to protect and facilitate open communications for the purpose of rendering legal advice and for the client to receive legal advice."

For the full article, go to <https://www.law360.com/tax-authority/articles/1559636>