

# Chamberlain, Hrdlicka, White, Williams & Martin

## COBB GALLERIA AREA TAX FORUM

Wednesday, August 8, 2007

7:15 – 9:00 A.M.

COBB GALLERIA CENTRE  
Two Galleria Parkway, Atlanta, Georgia 30339

### "PROCRASTINATION – HOW TO GUARANTEE ADVERSE TAX CONSEQUENCES FOR RETIREMENT ASSETS AT DEATH"

We are all procrastinators in some fashion. We simply put off making the admission. The wait for that ever-fleeting tomorrow is particularly prevalent in the area of deferred retirement benefits. This area has also an abundance of dry, detailed, and complex income and estate tax rules that help fuel the procrastination. This presentation covers a checklist of specific planning topics that can help avoid the otherwise difficult and costly consequences of doing nothing.

*Speaker*

James M. Kane

(Two hours of C.P.E. credit for C.P.A.'s recommended to State Board for attendance at this Forum)  
(CLE and CFP Credit is now being requested!)

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\_\_\_\_\_ Yes, I will attend the **Cobb Galleria Area Tax Forum** on **August 8, 2007**.\*

**\$40 PAYMENT ENCLOSED** \_\_\_\_\_  
(per person)

**\$42 WALK-IN WITH NO RESERVATION** \_\_\_\_\_  
(per person)

My Name: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

My guest(s) will be: \_\_\_\_\_

VISA \_\_\_\_\_ MC \_\_\_\_\_ AMEX \_\_\_\_\_ Number: \_\_\_\_\_

Exp. Date: \_\_\_\_\_ Signature: \_\_\_\_\_

RETURN TO: Mary Beth Caracciolo, Tax Forum Coordinator  
Chamberlain, Hrdlicka, White, Williams & Martin  
191 Peachtree St., N.E. Thirty-Fourth Floor  
Atlanta, Georgia 30303

OR FAX: 713/356-1001  
OR CALL: 800-342-5829  
OR E-Mail: marybeth.caracciolo@chamberlainlaw.com

\* Since we guarantee your reservation \$40 will be billed if you cancel your reservation later than two (2) days prior to the meeting or make a reservation and do not attend. Payment may be made by cash, check, Visa, MasterCard or American Express.

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**2007 ANNUAL TAX AND BUSINESS PLANNING SEMINAR  
NOVEMBER 29, 2007 - COBB GALLERIA CENTRE**

