

CHAMBERLAIN, HRDLICKA, WHITE, WILLIAMS & AUGHTRY

COBB GALLERIA AREA TAX FORUM

Wednesday, May 16, 2018 – From 7:15 to 9:00 A.M.

COBB GALLERIA CENTRE

Two Galleria Parkway, Atlanta, Georgia 30339

“Trust Me! New Opportunities for the use of Trusts under Tax Reform and Georgia's 2018 Trust Code Revisions.”

The 2017 Tax Cuts and Jobs Act opens a whole range of enticing opportunities for creative use of trusts, and the just-enacted revisions to the Georgia Trust Code dramatically change the rules governing trusts in this State. Among the topics covered will be the opportunities presented by Georgia's new "decanting" statute, its expanded Rule Against Perpetuities, plus two entirely new types of trusts in Georgia: The "Self-Settled Asset Protection Trust" and the "Directed Trust." Additionally, the presenters will discuss the use of trusts to maximize income tax benefits under the new Tax Act, including exemptions under new Section 199A, reducing state income taxation, and maximizing income tax basis step-up benefits.

Panelist:

Thomas E. Jones, Jr., J. Scot Kirkpatrick, Christopher A. Steele & Stephen C. Heymann

(Two hours of CPE credit for CPA's recommended to State Board for Attendance at this Forum!)
(CLE credit is now being requested!) – No prerequisites for this Tax Forum!

_____ Yes, I will attend the Cobb Galleria Area Tax Forum on May 16th, 2018.*

\$45 PAYMENT ENCLOSED (per person) _____

\$55 WALK-IN WITH NO RESERVATION (per person) _____

My Name: _____

E-Mail Address: _____

My guest(s) will be: _____

VISA___ MC___ AMEX___ DISCOVER___ Number: _____

Exp. Date: _____ Signature: _____

RETURN Tiffany Fayle
TO: Chamberlain, Hrdlicka, White, Williams & Aughtry
191 Peachtree St. N.E., Thirty-Fourth Floor
Atlanta, Georgia 30303

OR FAX: 713.658.2553
OR CALL: 713.654.9697
OR E-MAIL: tiffany.fayle@chamberlainlaw.com

*Since we guarantee your reservation, you will be billed \$45 if you cancel your reservation later than two (2) days prior to the meeting or make a reservation and do not attend. Payment may be made by cash, check, Visa, MC, AMEX or Discover.

*** Online Registration: www.chamberlainlaw.com***