

“EFFECTIVELY MANAGING BUSINESS TRANSITION FOR CONTRACTORS”

Wednesday, October 2, 2013

11 a.m. to 1:30 p.m.

**The Capital Grille
Perimeter Mall
94 Perimeter Center West
Dunwoody, Georgia 30346**

Whether your desire is to maximize your investment through an outright sale or to efficiently transfer your ownership to the next generation of your family or management team, Business Transition is a serious challenge for the Baby Boom Generation.

In this informative program our panel of experts will review business transition strategies and solutions including:

- Assembling your team (advisors and heirs apparent)
- Evaluating your options - what makes sense for your goals & objectives
- Protecting current assets - casualty & life Insurance, risk management
- Maintaining / growing your bonding
- Developing a roadmap and planning for emergencies
- Transition alternatives - asset vs. equity sale, gifting, ESOP, etc.
- Income tax and estate / gift tax considerations
- Captive insurance opportunities

Doug Rieder
Sterling Risk Advisors

Presented by:
J. Scot Kirkpatrick
Chamberlain Hrdlicka

Tom Jollay
Bennett Thrasher

Moderator:
Michael P. Davis
Chamberlain Hrdlicka

PLEASE RSVP BY SEPTEMBER 27TH.

The cost of the program is \$30, payable by check or credit card in advance.

Contact Phoebe Spear
Chamberlain, Hrdlicka, White, Williams & Aughtry
191 Peachtree St. NE, 34th Floor
Atlanta, GA 30303
Telephone: (404) 658-5466
Fax: (404) 659-1852

Name: _____

E-Mail Address: _____

VISA ___ MC ___ AMEX ___ DISCOVER ___ Number: _____

Exp. Date: _____ Signature: _____